

Change of investment



What you need to do

This form should be completed to change your existing balance investment and to change where your pension payments are made from. Post the completed form to: **GuildPension, GPO Box 1088 Melbourne VIC 3001**

If you have any queries phone GuildPension on **1300 665 722**

1. Personal details (please provide the details we currently have on file for you)

Member no.	<input type="text"/>	Date of birth	<input type="text"/>	Mr	<input type="checkbox"/>	Mrs	<input type="checkbox"/>	Ms	<input type="checkbox"/>	Miss	<input type="checkbox"/>	Other (Specify):	<input type="text"/>
Surname	<input type="text"/>	Given name(s)	<input type="text"/>										
POSTAL ADDRESS													
Street no./ PO Box	<input type="text"/>	Street name	<input type="text"/>					Suburb	<input type="text"/>				
State	<input type="text"/>	Postcode	<input type="text"/>	Country	<input type="text"/>								
Phone (H)	<input type="text"/>		Phone (W)	<input type="text"/>			Mobile phone	<input type="text"/>					
Email	<input type="text"/>												
RESIDENTIAL ADDRESS													
<input type="checkbox"/>	Same as postal address			<input type="checkbox"/>	Different to above; please complete the information below								
Street no.	<input type="text"/>	Street name	<input type="text"/>					Suburb	<input type="text"/>				
State	<input type="text"/>	Postcode	<input type="text"/>	Country	<input type="text"/>								

2. Investment switch

Please nominate the investment options you would like to be invested in. Your existing balance will be switched to the proportions you indicate below.

I wish to switch my existing balance into the following investment options:

Option	%
Secure	<input type="text"/>
Conservative	<input type="text"/>
Balanced	<input type="text"/>
Growth	<input type="text"/>
High Growth	<input type="text"/>
Total (must add to 100%)	100%

Continued over...



3. Changing where your future payments are made from

Where you have investments in more than one portfolio, you can choose where your pension payments are taken from. If you do not make a nomination your payments will be deducted proportionally from each option.

I wish to have my future pension payment to be made from the following investment options:

Option	%
Secure	
Conservative	
Balanced	
Growth	
High Growth	
Total (must add to 100%)	100%

6. Declaration

I declare I understand the investment selection which I have made above is outlined in the GuildPension Product Disclosure Statement. I understand that the Trustee will act on this request as long as I have provided all information required, if not then previous investment instructions will apply.

Signature **X**

Date

Next steps

Please make any cheques payable to GuildPension and forward to:

GuildPension Member Services
GPO Box 1088, Melbourne VIC 3001

Need help?

Call Member Services on **1300 665 722**
or visit guildpension.com.au

GuildPension use only

Consultant's name

Consultant's code

